

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Firestar Diamond Inc & Fantasy Inc (Combined)
Debtor

Case No. 18-10509 (SHL) / 18-10511 (SHL)
Reporting Period: 11/1/18 - 11/30/18

Federal Tax I.D. # 27-0082729 Firestar Diamond Inc
90-0881673 Fantasy Inc

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	See Exhibit A "Firestar & Fantasy Cash Register"	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)		
Copies of bank statements		x	
Cash disbursements journals		See Exhibit A " Firestar & Fantasy Cash Register"	
Statement of Operations	MOR-2	See Exhibit B "Firestar, Fantasy & Consolidated Income Statements"	
Balance Sheet	MOR-3	See Exhibit C "Firestar, Fantasy & Consolidated Balance Sheets"	
Status of Post-petition Taxes	MOR-4	Not applicable	
Copies of IRS Form 6123 or payment receipt		Not applicable	
Copies of tax returns filed during reporting period		Not applicable	
Summary of Unpaid Post-petition Debts	MOR-4	See Exhibit D "Post Petition Payables"	
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	MOR-5		
Taxes Reconciliation and Aging	MOR-5		
Payments to Insiders and Professional	MOR-6		
Post Petition Status of Secured Notes, Leases Payable	MOR-6		
Debtor Questionnaire	MOR-7		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/ Richard Levin, Chapter 11 Trustee

Date: December 26, 2018

This MOR reflects corrections from prior reports made to correctly reflect the Companies' financial statements.

In re Firestar Diamond Inc & Fantasy Inc (Combined)

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Debtor

Reporting Period: 11/1/18 - 11/30/18

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

BANK ACCOUNTS

ACCOUNT NUMBER (LAST 4)	Firestar Operating Account (HSBC 9209)	Firestar A/R Checking Account (HSBC 3004)	Firestar Payroll Account (HSBC 6799)	Firestar IDB Account (1657)	Fantasy Operating Account (9441)	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH	15,093	3,953,282	10,417	26	3,119,950	7,098,769
RECEIPTS						
CASH SALES						-
COLLECTIONS ON PRE-PETITION ACCOUNTS RECEIVABLE		-				-
COLLECTIONS ON POST-PETITION ACCOUNTS RECEIVABLE		319,637			-	319,637
RECEIPT FROM A. JAFFE (AFFILIATE) FOR ALLOCATED EXPENSES (PAYROLL, PAYROLL TAXES & RENT)		-				-
SALE OF ASSETS		1,655,344				1,655,344
OTHER (MISCELLANEOUS)		127,334				127,334
REVERSAL OF OLD OUTSTANDING CHECKS						-
TRANSFERS (FROM DIP ACCTS)		-				-
TOTAL RECEIPTS		2,102,315	-	-	-	2,102,315
DISBURSEMENTS						
NET PAYROLL (INCLUDES EMPLOYEE'S PAYROLL TAXES)		(66,013)				(66,013)
PAYROLL TAXES		-				-
EMPLOYEE BENEFITS		(11,289)				(11,289)
SALES, USE, & OTHER TAXES		-				-
Utilities		(1,674)				(1,674)
SECURED (BANK LOAN INTEREST PAYMENTS & QUARTERLY LINE FEE) RENTAL/ LEASES		(15,966)				(15,966)
INSURANCE		-				-
ADMINISTRATIVE		(4,518)				(4,518)
Logistics						-
Operations	(2,370)	(97,087)		(25)		(99,482)
Court Approved Wages, 503(b) 9 and Critical Vendors						-
Court Approved Bank Loan Payments		(3,153,128)			(1,911,003)	(5,064,131)
Restructuring		-				-
TRANSFERS (TO DIP ACCTS)					-	-
PROFESSIONAL FEES		(1,044,216)				(1,044,216)
U.S. TRUSTEE QUARTERLY FEES		-				-
COURT COSTS						-
TOTAL DISBURSEMENTS	(2,370)	(4,393,893)	-	(25)	(1,911,003)	(6,307,291)
NET CASH FLOW	(2,370)	(2,291,578)	-	(25)	(1,911,003)	(4,204,976)
(RECEIPTS LESS DISBURSEMENTS)						
CASH - END OF MONTH	12,723	1,661,704	10,417	1	1,208,947	2,893,793

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

	Firestar Diamond Inc	Fantasy Inc	Total
TOTAL DISBURSEMENTS	(4,396,288)	(1,911,003)	(6,307,291)
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	-	-	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)			
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	(4,396,288)	(1,911,003)	(6,307,291)

In re Firestar Diamond Inc & Fantasy Inc (Combined)

Case No. 18-10509 (SHL) / 18-10511

Debtor

Reporting Period:

11/1/18 - 11/30/18

BANK RECONCILIATIONS**Continuation Sheet for MOR-1**

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

	Firestar Operating Account (HSBC 9209)	Firestar A/R Checking Account (HSBC 3004)	Firestar Payroll Account (HSBC 6799)	Firestar IDB Account (1657)	Fantasy Operating Account (9441)
	9209	3004	6799	1657	9441
BALANCE PER BOOKS	12,723.37	1,661,703.84	10,417.46	1.38	1,208,947.31
BANK BALANCE	12,723.37	1,662,473.84	10,417.46	1.38	1,208,947.31
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)					
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):		(770.00)			
OTHER (<i>ADJUSTMENTS TO BE POSTED TO BOOKS</i>)					
ADJUSTED BANK BALANCE *	12,723.37	1,661,703.84	10,417.46	1.38	1,208,947.31

**Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Date	Amount			
CHECKS OUTSTANDING	Ck. #	Amount	Date	Payee	
	28715	770.00	11/06/18	Sunshine Diamond Cutter Inc.	Firestar A/R Checking Account (HSBC 3004)
	Total	770.00			

OTHER

In re Firestar Diamond Inc & Fantasy Inc (Combined)
Debtor

Case No. _____
Reporting Period: 11/1/18 - 11/30/18

18-10509 (SHL) / 18-10511 (SHL)

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH (2/26/18 - 3/31/18)	MONTH (4/1/18 - 4/30/18)	MONTH (5/1/18 - 5/31/18)	MONTH (6/1/18 - 6/30/18)	MONTH (7/1/18 - 7/31/18)	MONTH (8/1/18 - 8/31/18)	MONTH (9/1/18 - 9/30/18)	MONTH (10/1/18 - 10/31/18)	CURRENT MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues	5,426,968	7,503,890	4,072,716	855,956	2,150,136	525,756	2,796,847	9,295,153	1,546,447	34,173,868
Less: Returns and Allowances	(672,359)	(902,363)	(540,956)	(261,994)	(183,679)	(488,432)	(575,509)	(3,500,840)	-	(7,126,132)
Net Revenue	4,754,609	6,601,527	3,531,760	593,963	1,966,457	37,324	2,221,337	5,794,313	1,546,447	27,047,736
COST OF GOODS SOLD										
Beginning Inventory	41,040,181	38,985,832	34,925,726	32,347,157	32,229,908	29,900,968	29,333,500	24,217,672	15,030,268	41,040,181
Add: Purchases (includes returned goods)	2,012,934	2,012,376	270,916	246,420	(119,248)	-	-	-	-	4,423,398
Add: Cost of Labor	83,437	76,080	63,703	35,590	54	472	-	-	-	259,336
Add: Other Costs (attach schedule)	98,843	101,145	80,039	10,040	7,193	4,978	16,866	4,361	(36,573)	286,893
Less: Ending Inventory	38,985,832	34,925,726	32,347,157	32,229,908	29,900,968	29,333,500	24,217,672	15,030,268	13,441,650	13,441,650
Cost of Goods Sold	4,249,563	6,249,707	2,993,227	408,556	2,216,940	572,918	5,132,694	9,191,765	1,552,045	32,568,157
Gross Profit (Loss)	505,046	351,820	538,533	185,407	(250,484)	(535,595)	(2,911,357)	(3,397,452)	(5,598)	(5,520,421)
OPERATING EXPENSES										
Advertising & Marketing	157,419	254,889	71,084	8	-	-	-	-	-	483,400
Auto and Truck Expense										-
Bad Debts						1,198,445	-	7,877,701	-	9,076,146
Contributions										-
Employee Benefits	17,851	(556)	13,228	10,248	11,525	(2,673)	5,849	11,742	11,742	78,957
Officer/Insider Compensation*	38,522	29,613	64,762	27,423	(4,989)	24,899	14,595	41,140	-	235,967
Insurance	23,531	23,795	42,457	27,084	29,630	26,529	4,426	362	378	178,193
Management Fees/Bonuses										-
Office Expense	5,822	8,342	4,686	2,632	3,123	1,045	3,119	2,455	4,925	36,149
Pension & Profit-Sharing Plans										-
Repairs and Maintenance										-
Rent and Lease Expense	37,760	23,097	29,729	24,277	23,615	21,923	4,362	35,288	35,288	235,339
Salaries/Commissions/Fees	182,932	237,933	187,536	141,096	117,477	103,292	63,479	21,582	56,098	1,111,425
Show Expense			68,765	-	-	-	-	-	-	68,765
Supplies										-
Taxes - Payroll	17,087	31,815	19,987	15,924	11,592	13,385	8,138	5,578	1,796	125,301
Taxes - Real Estate										-
Taxes - Other		33,357	5,397	552	552	552	552	552	-	41,514
Travel and Entertainment	(10,685)	14,645	12,197	3,504	1,554	-	1,920	1,328	-	24,464
Utilities	6,004	2,670	1,379	1,003	1,267	2,638	-	-	1,674	16,636
Other (see MOR-2a Schedule)	114,366	114,926	164,930	54,954	33,281	59,118	33,876	39,065	64,520	679,035
Total Operating Expenses Before Depreciation	590,609	774,526	686,137	308,705	228,630	1,449,152	140,316	8,036,794	176,421	12,391,290
Depreciation/Depletion/Amortization	30,633	28,633	28,633	28,633	28,633	28,633	28,633	28,633	28,633	259,697
Net Profit (Loss) Before Other Income & Expenses	(116,196)	(451,339)	(176,237)	(151,931)	(507,746)	(2,013,380)	(3,080,305)	(11,462,879)	(210,653)	(18,171,408)
OTHER INCOME AND EXPENSES										
Other Income										-
Interest Expense	56,536	111,323	80,301	97,186	82,190	81,405	122,611	46,770	4,193	682,516
Other Expense (Bank Charges)	4,168	3,781	3,810							11,759
Net Profit (Loss) Before Reorganization Items	(176,900)	(566,443)	(260,348)	(249,117)	(589,936)	(2,094,785)	(3,202,917)	(11,509,649)	(214,846)	(18,865,683)
REORGANIZATION ITEMS										
Professional Fees (see MOR-6) as adjusted		657,930	330,666	919,390	1,347,065	124,281	286,832	273,551	231,995	4,171,710
U. S. Trustee Quarterly Fees		650	32,407	0	38,000	38,303	10,858	38,914	63,073	222,205
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)										-
Gain (Loss) from Sale of Assets										-
Other Reorganization Expenses (see below)	17,967	327,134	84,965	236,173	245,693	58,587	114,533	233,572	-	1,318,624
Total Reorganization Expenses	17,967	985,714	448,038	1,155,563	1,630,757	221,172	412,224	546,037	295,068	5,712,539
Income Taxes										
Net Profit (Loss)	(194,867)	(1,552,157)	(708,386)	(1,404,681)	(2,220,693)	(2,315,957)	(3,615,140)	(12,055,686)	(509,914)	(24,578,222)

**Insider* is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY
OTHER REORGANIZATION EXPENSES

Legal Publication Fee for Bid Procedure	17,967							-	-	17,967
Adequate Protection Obligations (Bank's Attorneys' Fee)		327,134	55,756	162,182	201,856	58,587	114,533	233,572	-	1,153,621
V Discovery Fee			29,209	73,991	43,836	-	-	-	-	147,037

In re Firestar Diamond Inc & Fantasy Inc (Combined) Case No.
Debtor Reporting Period:

11/1/18 - 11/30/18

18-10509 (SHL) / 18-10511 (SHL)

OTHER EXPENSES (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

OTHER EXPENSES	MONTH (2/26/18 - 3/31/18)	MONTH (4/1/18 - 4/30/18)	MONTH (5/1/18 - 5/31/18)	MONTH (6/1/18 - 6/30/18)	MONTH (7/1/18 - 7/31/18)	MONTH (8/1/18 - 8/31/18)	MONTH (9/1/18 - 9/30/18)	MONTH (10/1/18 - 10/31/18)	CURRENT MONTH	CUMULATIVE - FILING TO DATE
Shipping Expense	(34,783)	5,755	18,761	1,190	-	-	2,710	1,178	(74)	(5,263)
Royalty Expense	70,391	30,613	24,506	-	-	37,500	-	-	-	163,010
Computer Expense	7,598	960	3,355	10,777	5,551	1,530	10,253	1,687	1,530	43,240
Back Office Expense	27,000	27,000	27,000	21,525	4,578	-	6,583	5,183	2,040	120,909
Vault Monitors	30,521	47,787	37,453	18,129	19,820	16,667	10,946	27,506	27,506	236,335
Bank Charges	-	-	-	3,333	3,333	3,421	3,384	3,510	14	16,995
Professional Fees (pre-petition invoices)	13,638	2,783	53,682							70,104
Miscellaneous		28	172						33,504	33,705
	114,366	114,926	164,930	54,954	33,281	59,118	33,876	39,065	64,520	679,035

In re Firestar Diamond Inc & Fantasy Inc (Combined)

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18-10509 (SHL) / 18-

Case No. 10511 (SHL)

Reporting Period: 11/1/18 - 11/30/18

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Unrestricted Cash and Equivalents	2,897,298	7,102,381	4,333,143
Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>)			
Accounts Receivable (Net of Advertising Allowance)	8,232,441	8,561,048	21,045,799
Notes Receivable			
Inventories	13,441,650	15,030,268	41,040,181
Prepaid Expenses	200,257	60,314	560,841
Professional Retainers			
Other Current Assets (<i>See tab "Balance Sheet"</i>)			
TOTAL CURRENT ASSETS	24,771,646	30,754,011	66,979,964
PROPERTY & EQUIPMENT			
Real Property and Improvements			
Machinery and Equipment	279,061	279,061	279,061
Furniture, Fixtures and Office Equipment	3,543,517	3,543,517	3,543,518
Leasehold Improvements	480,116	480,116	480,116
Vehicles			
Less: Accumulated Depreciation	(3,834,438)	(3,834,438)	(3,798,079)
TOTAL PROPERTY & EQUIPMENT	468,256	468,256	504,616
OTHER ASSETS			
Amounts due from Insiders*	2,274,246	2,274,246	2,321,040
Other Assets (<i>attach schedule</i>)	1,912,107	1,912,107	2,410,108
TOTAL OTHER ASSETS	4,186,354	4,186,354	4,731,148
TOTAL ASSETS	29,426,256	35,408,621	72,215,728

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)			
Accounts Payable (<i>refer to FORM MOR-4 for breakdown</i>)	75,053	84,479	
Taxes Payable (<i>refer to FORM MOR-4</i>)			
Wages Payable	112,827	188,995	
Accrued Expenses	1,145,420	1,145,420	
Rent / Leases - Building/Equipment			
Secured Debt / Adequate Protection Payments	-	33,427	
Professional Fees	1,323,106	1,889,316	
Amounts Due to Insiders*	-	-	
Other Post-petition Liabilities (<i>Accrued Disability & 401K Payable</i>)	(1,430)	3,068	
TOTAL POST-PETITION LIABILITIES	2,654,976	3,344,705	
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt	-	4,513,074	20,079,007
Priority Debt			
Deferred Taxes - Long Term	670,000	670,000	670,000
Deferred Rent	96,189	96,189	96,189
Unsecured Debt	43,840,488	44,110,136	44,627,706
TOTAL PRE-PETITION LIABILITIES	44,606,677	49,389,398	65,472,902
TOTAL LIABILITIES	47,261,652	52,734,104	65,472,902
OWNERS' EQUITY			
Capital Stock	110	110	110
Additional Paid-In Capital	4,705,790	4,705,790	4,705,790
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition	2,036,926	2,036,926	2,036,926
Retained Earnings - Post-petition	(24,578,222)	(24,068,309)	
Adjustments to Owner Equity (<i>See Below</i>)			
Post-petition Contributions (<i>attach schedule</i>)			
NET OWNERS' EQUITY	(17,835,396)	(17,325,483)	6,742,826
TOTAL LIABILITIES AND OWNERS' EQUITY	29,426,256	35,408,621	72,215,728

*"Insider" is defined in 11 U.S.C. Section 101(31). (Note: The decrease in the receivable balance was mainly attributed to payments received from insider for shared expenses.)

In re Firestar Diamond Inc & Fantasy Inc (Combined)

Case No. 18-10509 (SHL) / 18-105
Reporting Period: 11/1/18 - 11/30/18

Debtor

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	-	3,534	3,534	11/17/18	EFT	-
FICA/Medicare-Employee	-	2,225	2,225	11/17/18	EFT	-
FICA/Medicare-Employer	-	2,225	2,225	11/17/18	EFT	-
Unemployment	-	9	9	11/17/18	EFT	-
Income	-					-
Other:	-					-
Total Federal Taxes	-	7,994	7,994			-
State and Local						
Withholding	-	1,716	1,716	11/17/18	EFT	-
Sales	-					-
Excise	-					-
Unemployment	-	86	86	11/17/18	EFT	-
Real Property	-					-
Personal Property	-					-
Other (Texas Franchise Tax):	-	-	-			-
Total State and Local	-	1,802	1,802			-
Total Taxes	-	9,796	9,796			-

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	1-30	31-60	61-90	Over 91	
Accounts Payable	(4,808)	(9,565)	(9,810)		(50,870)	(75,053)
Plus Debit balances in Post-Petition A/P, which were added to A/R	(95)	-	-	-	2,548	2,453
Plus Credit balances in A/R, which were added to A/P	671	18,563	-	-	17,727	36,962
Wages Payable	112,827	-	-	-	-	112,827
Taxes Payable	-	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments (Accrued)	-					-
Professional Fees (Accrued)	209,122	235,704	88,417	133,562	656,302	1,323,106
Amounts Due to Insiders (Accrued Payroll)	-	-	-	-	-	-
Other: (Accrued Disability & 401K Payable)	-	-	-	-	-	-
Other:						-
Total Post-petition Debts	317,717	244,702	78,607	133,562	625,706	1,400,294

Explain how and when the Debtor intends to pay any past due post-petition debts.

The Debtors expect to pay all Post-Petition debts with their existing cash.

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ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	8,798,245
Plus: Amounts billed (net) during the period	31,103
Less: Amounts collected during the period	(459,637)
Less: Returns, Credit Memos and Chargebacks issued	(671)
Less: Write-offs	-
Total Accounts Receivable at the end of the reporting period	8,369,040

Aged by Invoice Date

Accounts Receivable Aging	1-30 Days	31-60 Days	61-90 Days	91+ Days	Total
1 - 30 days old	14,861				14,861
31 - 60 days old		179,104			179,104
61 - 90 days old			687,439		687,439
91+ days old				7,487,635	7,487,635
Total Accounts Receivable	14,861	179,104	687,439	7,487,635	8,369,040
Less Bad Debt Allowance & Accrued Advertising Allowance (includes \$30 variance)**				(825,635)	(825,635)
Net Accounts Receivable (Exclusive of Debit Balances & Inclusive of Credit Balances)	14,861	179,104	687,439	6,662,000	7,543,404
Plus Credit Balances in AR Aging	(671)	(18,563)	-	(17,727)	(36,962)
Plus Debit Balances in AP Aging	-	-	-	(2,548)	(2,548)
Net Accounts Receivable (Inclusive of Debit Balances and Exclusive of Credit Balances)	14,190	160,541	687,439	6,641,725	7,503,895

** This is a general reserve recorded for financial statement reporting purposes, according to GAAP (Generally Accepted Accounting Principles). It is not a writeoff.

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable					
Total Accounts Payable					

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS				
NAME	TYPE OF PAYMENT	AMOUNT PAID IN CURRENT PERIOD	DATE PAID	TOTAL PAID TO DATE
Mihir Bhansali	Reimbursement for Marketing Expense Paid			\$ 10,500.00
Mihir Bhansali	Reimbursement for Cell Phone Fee Paid			\$ 190.99
Mihir Bhansali	Net Payroll			\$ 12,736.81
Ajay Gandhi	Reimbursement for Telephone Expense Paid			\$ 300.00
Ajay Gandhi	Net Payroll			\$ 36,948.36
RSR Consulting	Director's Fee			\$ 47,220.00
TOTAL PAYMENTS TO INSIDERS		\$ -		\$ 107,896.16

PROFESSIONALS							
NAME	APPLICABLE FEE PERIOD	AMOUNT OF MONTHLY FEE STATEMENT	AMOUNT APPROVED	AMOUNT PAID IN CURRENT MONTH	AMOUNT PAID IN PRIOR PERIODS	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Getzler Henrich & Associates, LLC	February 26, 2018 - March 31, 2018	95,498	95,498	-	95,498	95,498	-
Getzler Henrich & Associates, LLC	April 1, 2018 - April 30, 2018	73,256	73,256	-	73,256	168,754	-
Getzler Henrich & Associates, LLC	May 1, 2018 - May 31, 2018	104,230	104,230	-	104,230	272,984	-
Getzler Henrich & Associates, LLC	June 1, 2018 - June 30, 2018	81,578	81,578	-	81,578	354,562	-
Getzler Henrich & Associates, LLC	July 1, 2018 - August 4, 2018 **	116,280	116,280	-	116,280	470,842	-
Getzler Henrich & Associates, LLC	August 5, 2018 - September 1, 2018	80,898	80,898	-	80,898	551,420	320
Getzler Henrich & Associates, LLC	September 2, 2018 - September 30, 2018	71,090	71,090	71,161	-	622,581	248
Getzler Henrich & Associates, LLC	October 1, 2018 - October 27, 2018	48,493	48,493	48,559	-	671,140	182
Getzler Henrich & Associates, LLC	October 28, 2018 - December 1, 2018	28,328	28,510	-	-	671,140	28,510
Klestadt Winters Jureller Southard & Stevens LLP	February 26, 2018 - March 31, 2018	343,770	275,298	-	-	-	343,770
Klestadt Winters Jureller Southard & Stevens LLP	April 1, 2018 - April 30, 2018	166,497	133,589	-	408,917	408,917	510,267
Klestadt Winters Jureller Southard & Stevens LLP	May 1, 2018 - May 31, 2018	166,543	133,985	-	133,985	542,902	676,810
Klestadt Winters Jureller Southard & Stevens LLP	June 1, 2018 - June 14, 2018	50,294	-	-	40,504	583,406	143,698
Forchelli Deegan Terrana LLP	February 26, 2018 - March 31, 2018	14,593	11,674	-	-	-	14,593
Forchelli Deegan Terrana LLP	April 1, 2018 - April 30, 2018	3,569	2,855	-	14,529	14,529	3,632
Forchelli Deegan Terrana LLP	May 1, 2018 - May 31, 2018	4,095	3,276	-	-	14,529	7,727
Forchelli Deegan Terrana LLP	June 1, 2018 - June 3, 2018	1,107	936	-	4,246	18,775	4,588
Lackenbach Siegel, LLP	February 26, 2018 - March 31, 2018	23,855	19,168	-	-	-	23,855
Lackenbach Siegel, LLP	April 1, 2018 - April 30, 2018	16,221	12,977	-	19,168	19,168	20,909
Lackenbach Siegel, LLP	May 1, 2018 - May 31, 2018	20,740	17,008	-	29,985	49,153	11,664
Lackenbach Siegel, LLP	June 1, 2018 - June 14, 2018	4,954	3,963	-	3,963	53,115	12,655
Lackenbach Siegel, LLP	August 1, 2018 - August 31, 2018	30,581	24,465	-	-	53,115	43,235
Lackenbach Siegel, LLP	September 1, 2018 - November 30, 2018	22,026	-	-	-	53,115	65,262
Marks Paneth LLP	February 26, 2018 - March 31, 2018	180,214	144,171	-	-	-	180,214
Marks Paneth LLP	April 1, 2018 - April 30, 2018	87,345	69,876	-	214,047	214,047	53,512
Marks Paneth LLP	May 1, 2018 - May 31, 2018	87,086	69,668	-	69,668	283,715	70,929
Marks Paneth LLP	June 1, 2018 - June 30, 2018	127,955	44,122	-	44,122	327,837	154,762
Baker Hostetler LLP (examiner)	April 1, 2018 - April 30, 2018	4,484	3,587	-	3,587	3,587	897
Baker Hostetler LLP (examiner)	May 1, 2018 - May 31, 2018	14,160	11,328	11,328	-	14,915	3,729
Baker Hostetler LLP (examiner)	June 1, 2018 - June 30, 2018	5,517	4,413	4,413	-	19,328	4,832
Baker Hostetler LLP (examiner)	July 1, 2018 - July 31, 2018	6,136	4,909	4,909	-	24,237	6,059
Baker Hostetler LLP (examiner)	August 1, 2018 - August 31, 2018	27,052	21,641	21,641	-	45,878	11,470
Baker Hostetler LLP (examiner)	September 1, 2018 - September 30, 2018	3,294	2,635	2,635	-	48,514	12,128
Baker Hostetler LLP (attorney for examiner)	April 1, 2018 - April 30, 2018	34,823	27,863	-	27,863	27,863	6,960
Baker Hostetler LLP (attorney for examiner)	May 1, 2018 - May 31, 2018	121,921	97,720	-	32,131	59,995	96,749
Baker Hostetler LLP (attorney for examiner)	June 1, 2018 - June 30, 2018	127,747	104,019	55,519	48,500	164,014	120,478
Baker Hostetler LLP (attorney for examiner)	July 1, 2018 - July 31, 2018	133,876	44,947	-	44,947	208,961	209,407
Baker Hostetler LLP (attorney for examiner)	August 1, 2018 - August 31, 2018	271,557	217,246	217,246	-	426,207	263,718
Baker Hostetler LLP (attorney for examiner)	September 1, 2018 - September 30, 2018	17,715	15,480	15,480	-	441,687	265,953
Baker Hostetler LLP (attorney for examiner)	October 1, 2018 - October 31, 2018	11,958	-	-	-	441,687	277,911
Alvarez & Marsal (FA for examiner)	April 19, 2018 - May 31, 2018	90,234	72,986	-	63,788	63,788	26,446
Alvarez & Marsal (FA for examiner)	June 1, 2018 - June 30, 2018	149,735	120,209	-	71,026	134,814	105,155
Alvarez & Marsal (FA for examiner)	July 1, 2018 - July 31, 2018	130,925	40,053	-	154,296	289,110	81,784
Alvarez & Marsal (FA for examiner)	August 1, 2018 - August 31, 2018	124,157	99,378	132,218	-	421,328	73,723
Jenner & Block LLP (Trustee)	June 14, 2018 - July 31, 2018	191,586	153,772	-	154,046	154,046	37,540
Jenner & Block LLP (Trustee)	August 1, 2018 - August 31, 2018	113,573	91,388	91,388	-	245,434	59,725
Jenner & Block LLP (Trustee)	September 1, 2018 - September 30, 2018	102,882	82,305	82,379	-	327,814	80,228
Jenner & Block LLP (Trustee)	October 1, 2018 - October 31, 2018	105,943	85,322	-	-	327,814	186,170
Jenner & Block LLP (Trustee)	November 1, 2018 - November 30, 2018	61,278	-	-	-	327,814	247,449
Alvarez & Marsal (FA for Trustee)	June 1, 2018 - June 30, 2018	12,000	9,600	-	9,600	9,600	2,400
Alvarez & Marsal (FA for Trustee)	July 1, 2018 - July 31, 2018	17,180	13,771	-	13,771	23,371	5,809
Alvarez & Marsal (FA for Trustee)	August 1, 2018 - August 31, 2018	44,263	35,411	-	35,411	58,782	14,662
Alvarez & Marsal (FA for Trustee)	September 1, 2018 - September 30, 2018	139,266	111,412	111,873	-	170,655	42,054
Alvarez & Marsal (FA for Trustee)	October 1, 2018 - October 31, 2018	146,997	146,997	-	-	170,655	189,051
Alvarez & Marsal (FA for Trustee)	November 1, 2018 - November 30, 2018	71,960	-	-	-	170,655	261,011
Gem Certification & Assurance Lab, Inc.	August 1, 2018 - August 31, 2018	44,188	35,350	-	24,225	24,225	19,963
Gem Certification & Assurance Lab, Inc.	September 1, 2018 - September 30, 2018	73,050	58,440	-	35,350	59,575	57,663
Gem Certification & Assurance Lab, Inc.	October 1, 2018 - October 31, 2018	29,313	23,450	58,440	-	118,015	28,535
Gem Certification & Assurance Lab, Inc.	November 1, 2018 - November 30, 2018	24,363	-	-	-	118,015	52,898
Fasken Martineau DuMoulin LLP	November 1, 2018 - November 30, 2018	1,167	-	-	-	-	1,167
TOTAL PAYMENTS TO PROFESSIONALS		4,505,392	3,402,497	929,191	2,253,095	3,182,286	1,323,106

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED, PER THE MONTHLY FEE STATEMENT FILED.

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE
AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
HSBC Bank USA (Secured Pre-Petition Bank Loan)		2,945,770	-
Israel Discount Bank of NY (Secured Pre-Petition Bank Loan)		2,118,361	-
HSBC Bank USA (Post-Petition Interest on Secured Bank Loan)		-	-
Israel Discount Bank of NY (Post-Petition Interest on Secured Bank Loan)		15,965	-
22 Rock Plaza (April Rent for 22 West 48th Street NYC)	-	-	-
UOB Realty (USA) Limited Partnership (April Rent for 592 5th Avenue 3rd Fl NYC)	32,370	35,288	-
Shine Properties LLC (Rent for 160 Griffith St 1st Fl, Jersey City, NJ) (Note: The monthly rent is paid by A. Jaffe, the Company's affiliate, since the space is occupied by A. Jaffe.)	-	-	-
TFS Leasing / Toshiba Business Solutions (Lease Agreement (Pre Petition A/P))		-	-
TFS Leasing (Lease Agreement (Payable noted in the Post Petition A/P)) (Note: The payment for May was made the end of April.)	1,034	1,105	-
TOTAL PAYMENTS		5,116,488	-

In re Firestar Diamond Inc & Fantasy Inc (Combined)

Case No. 18-10509 (SHL) / 18-10511 (SHL)

Debtor

Reporting Period: 11/1/18 - 11/30/18

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period? **	X	
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?	X	
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X

** An auction resulted in the sale of IP for \$29 thousand during the period.

Firestar Diamond, Inc.

Cash Register

11/1/18 - 11/30/18

Firestar Diamond Inc. Detail Trial Balance

Includes Activities from November 1, 2018 to November 30, 2018

Posting Date	Document Type	Document N	Company/Account	Source Code	Source Ty	Source No	Description	Debit Activities	Credit Activities	Balance
Account: 11111			HSBC BANK - MAIN				Beginning Balance			15,093.30
11/6/2018	Pay	CHECK 2618		PAYMENTJN	Bank	HSBC-01	MUTUAL SECURITY SERVICES		2,297.26	
11/9/2018	Pay	CHECK 2619		PAYMENTJN	Bank	HSBC-01	DIAL PEST CONTROL		353.83	
11/9/2018	Pay	CHECK 2620		PAYMENTJN	Bank	HSBC-01	AMIR MALIK BANK CHARGES		15.00	
11/29/2018	Pay	VOID CHEC		PAYMENTJN	Bank	HSBC-01	HSBC USA , NA	353.83		
							Ending Balance	353.83	2,666.09	12,781.04

Posting Date	Document Type	Document N	Company/Account	Source Code	Source Ty	Source No	Description	Debit Activities	Credit Activities	Balance
Account: 11111			HSBC BANK - 006 063 004 [AR]				Beginning Balance			3,953,281.66
11/1/2018	Pay	110118	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	HSBC BANK USA, N.A.		153,849.25	
11/1/2018	Pay	110118	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	IDB BANK		116,014.37	
11/1/2018	Pay	JC PENNEY	HSBC USA NA - Opr.A/c	SALESJNL	Bank	HSBC-02	JC PENNEY	967,290.98		
11/1/2018	Pay	OCTOBER I	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	IDB BANK		15,965.07	
11/2/2018	Pay	GETZLER S	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	LEGAL FEES		71,160.98	
11/2/2018	Pay	HK IP W/ INV	HSBC USA NA - Opr.A/c	SALESJNL	Bank	HSBC-02	HK IP W/ INVENTORY	140,000.00		
11/5/2018	Pay	ADP PAYRO	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	ACCURED - PAYROLL		30,610.09	
11/5/2018	Pay	AMAZON	HSBC USA NA - Opr.A/c	SALESJNL	Bank	HSBC-02	HSBC USA NA - Opr.A/c	1,821.07		
11/5/2018	Pay	BAKER FEE	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	LEGAL FEES		571,846.57	
11/5/2018	Pay	FIDELITY	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	401 K DEDUCTIONS PAYABLE		1,576.98	
11/5/2018	Pay	HSBC BAKE	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	HSBC BANK USA, N.A.		326,009.73	
11/5/2018	Pay	HSBC 11051	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	HSBC BANK USA, N.A.		554,908.00	
11/5/2018	Pay	IDB BAKER	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	IDB BANK		245,836.84	
11/5/2018	Pay	IDB 110518	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	IDB BANK		418,615.00	
11/6/2018	Pay	28713	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	Payment of Invoice 215905		1,883.42	
11/6/2018	Pay	28714	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	Payment of Invoice 215900		8,708.08	
11/6/2018	Pay	28715	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	Payment of Invoice 215898		770.00	
11/6/2018	Pay	28716	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	Payment of Invoice 215899		1,104.81	
11/6/2018	Pay	28717	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	Payment of Invoice 215897		35,287.88	
11/6/2018	Pay	28718	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	Check for Vendor A-51097		996.40	
11/9/2018	Pay	28719	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	Check for Vendor G-51048		58,440.00	
11/13/2018	Pay	IDB PAYOFF	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	IDB BANK		1,337,894.41	
11/13/2018	Pay	JENNER AD	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	RAPPAPORT BAR DATE AD		1,250.00	
11/14/2018	Pay	ALVAREZ FE	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	LEGAL FEES		111,873.38	
11/14/2018	Pay	FEDEX	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	SHIPPING EXP - REGULAR - US		43.26	

Posting Date	Document Type	Document N°	Company/Account	Source Code	Source Ty	Source N°	Description	Debit Activities	Credit Activities	Balance
11/14/2018	Pay	JENNER FE	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	LEGAL FEES		173,767.62	
11/14/2018	Pay	OMNI MANA	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	LEGAL FEES		67,008.87	
11/15/2018	Pay	28720	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	Check for Vendor N-51060		355.00	
11/15/2018	Pay	28721	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	Check for Vendor O-51001		2,226.21	
11/16/2018	Pay	TIME WARN	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	TELEPHONE EXPENSES		1,674.40	
11/19/2018	Pay	AMAZON	HSBC USA NA - Opr.A/c	SALESJNL	Bank	HSBC-02	HSBC USA NA - Opr.A/c	574.89		
11/19/2018	Pay	BAKER OVE	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	BAKER OVERPAYMENT REFUN	127,064.19		
11/19/2018	Pay	JC PENNEY	HSBC USA NA - Opr.A/c	SALESJNL	Bank	HSBC-02	HSBC USA NA - Opr.A/c	85,716.75		
11/19/2018	Pay	PAYROLL	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	ACCURED - PAYROLL		29,908.66	
11/20/2018	Pay	HK IP LOT 7	HSBC USA NA - Opr.A/c	SALESJNL	Bank	HSBC-02	HSBC USA NA - Opr.A/c	29,000.00		
11/20/2018	Pay	JENNY PAC	HSBC USA NA - Opr.A/c	SALESJNL	Bank	HSBC-02	HSBC USA NA - Opr.A/c	433,336.00		
11/21/2018	Pay	FEDEX	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	SHIPPING EXP - REGULAR - US		17.96	
11/23/2018	Pay	ADP REFUN	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	ADP REFUND	60.68		
11/23/2018	Pay	BANK CHAR	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	HSBC USA NA - Opr.A/c	1.35		
11/23/2018	Pay	FANTASY DI	HSBC USA NA - Opr.A/c	SALESJNL	Bank	HSBC-02	FANTASY DIAMOND CORP SILV	1,141.39		
11/23/2018	Pay	FIRESTAR E	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	COMPUTER EXPENSE		1,530.00	
11/23/2018	Pay	NAVY SALE	HSBC USA NA - Opr.A/c	SALESJNL	Bank	HSBC-02	HSBC USA NA - Opr.A/c	280,143.21		
11/23/2018	Pay	SIMPLEX	HSBC USA NA - Opr.A/c	SALESJNL	Bank	HSBC-02	HSBC USA NA - Opr.A/c	10,649.50		
11/23/2018	Pay	TRAVELERS	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	HSBC USA NA - Opr.A/c	209.00		
11/23/2018	Pay	TRAVELERS	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	INSURANCE - COMMERCIAL PA		1,141.39	
11/23/2018	Pay	TRAVELERS	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	TRAVELERS INSURANCE REFU	1,141.39		
11/26/2018	Pay	28722	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	Check for Vendor L-51060		1,265.00	
11/26/2018	Pay	FIDELITY	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	401 K DEDUCTIONS PAYABLE		1,459.13	
11/26/2018	Pay	GETZLER O	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	GETZLER		48,559.00	
11/28/2018	Pay	FEDEX	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	SHIPPING EXP - REGULAR - US		13.16	
11/29/2018	Pay	MACYS	HSBC USA NA - Opr.A/c	SALESJNL	Bank	HSBC-02	HSBC USA NA - Opr.A/c	25,307.39		
11/29/2018	Pay	MAHESH DE	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	BACK OFFICE EXP		1,020.00	
11/29/2018	Pay	MAHESH ER	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	HSBC USA NA - Opr.A/c	1,020.00		
11/30/2018	Pay	FIDELITY	HSBC USA NA - Opr.A/c	PAYMENTJN	Bank	HSBC-02	401 K DEDUCTIONS PAYABLE		1,461.99	
Ending Balance										1,661,706.54
								2,104,477.79	4,396,052.91	6,500,530.70
Total Firestar + Fantasy								2,104,831.62	4,398,719.00	

<u>November 2018 Total</u>	<u>Amount</u>
A/R Collections (Pre Petition)	-
A/R Collections (Post Petition)	319,637.45
Receipt from A. Jaffe (Affiliate) for shared expenses (Payroll, Payroll Taxes and Rent)	-
Transfer from Fantasy Inc for shared expenses	-
Miscellaneous Deposits	127,333.87
Sale of Assets	1,655,343.73
V Discovery (Restructuring Costs)	-
Director's Fee (Restructuring Costs)	-
US Trustee	-
Examiners Fees (Professional Fees)	571,846.57
Legal (KW) (Professional Fees)	-
Jenner/Trustee (Professional Fees)	173,767.62
Financial Advisors (MP and A&M) (Professional Fees)	111,873.38
Conflict Counsel (Professional Fees)	-
Special Counsel for IP Matters (Professional Fees)	-
CRO (Professional Fees)	119,719.98
Bank attorneys (Professional Fees)	-
Claims Agent (Professional Fees)	67,008.87
Adequate Protection Payments to Banks	3,153,127.60
	-
Bank Interest (Secured)	15,966.42
Rent Expenses	35,287.88
	-
	-
	-

Purchases (Operations)	-
Contractor (Operations)	-
Appraisals (Operations)	58,440.00
Freight In (Operations)	74.38
Other Cost of Sales (Operations)	2,035.00
Royalties (Operations)	-
Marketing Expense (Operations)	1,250.00
Travel & Entertainment / Employees Reimburse (Administrative)	-
Vault Monitors (Administrative)	-
Overseas Temp Help (Administrative)	-
Office Expenses (Administrative)	1,104.81
Computer Expense (Administrative)	3,413.42
	-
	-
Net Payroll (Includes Employee's Taxes)	66,013.25
Payroll Taxes	-
Employee Benefits	11,289.29
	-
Insurance (Worker's Comp, Jeweler's Block & Other)	-
	-
Telephone Expenses	1,674.40
	-
Taxes	-
	-
Total	<u><u>6,496,207.92</u></u>
Excluded GL Items due to Incorrect Booking & No Cash Movement	4,322.78
Total GL Account Movement (Debits + Credits)	6,500,530.70
	6,496,207.92

Fantasy Inc.
Cash Register
11/1/18 - 11/30/18

Detail Trial Balance
Includes Activities from November 1, 2018 to November 30, 2018
Fantasy, Inc.
G/L Account: No.: 11110

Posting Date	Doc Type	Doc No.	Source Code	Desc.	Debit	Credit	Balance
				Beginning Balance			3,119,950
11/13/2018	Pay	HSBC PAYO	PAYMENTJN	HSBC BANK USA, N.A.		1,911,003.09	
				Total Activities	-	1,911,003.09	1,911,003
				Ending Balance			1,208,947
				Report Total Beginning Balance .			3,119,950
				Report Total Activities	-	1,911,003.09	1,911,003
				Report Total Ending Balance . . .			1,208,947

1,911,003.09 Payments to Banks
 - A/R Collections (Post Petition)
 - Cash Sales
 - Contractor (Operations)
 - Purchases (Operations)
 - Appraisals (Operations)
 - Royalties (Operations)
 - Shipping (Operations)
 - Independent Contractor (Salesperson) (1099) (Operations)
 - US Trustee Fees

	11/1/18 - 11/30/18
SALES	
Sales - Regular	29,000
Sales - Memo Reporting	1,517,447
Sales - Closeouts	-
Sales - Diamonds	-
	<u>1,546,447</u>
COST OF GOODS SOLD	
COGS - Regular	-
COGS - Memo Reporting	1,097,986
COGS - Closeouts	-
COGS - Loose Diamonds	-
Royalty Expenses	-
Advertising Co-Op.	-
Markdowns & Allowances	-
Chargeback Write-Off	-
Appraisal Fees	-
Shipping Exp	(74)
Purchase - Freight	-
GemEx - Grading	-
Salaries - Navy	-
Selling Commissions	-
Display Cases, Trays & Boxes	-
Labels & Tags	-
Anticipation Expenses	-
EDI Services	-
Vendor Portal Charges	-
Labor & Repairs	770
	<u>1,098,682</u>
GROSS PROFIT	<u>447,765</u>
Returns - Regular	-
	<u>-</u>
	<u>-</u>
COGS - Regular / Returns	-
	<u>-</u>
	<u>-</u>
NET SALES	1,546,447
COGS - NET SALES	1,098,682
GROSS PROFIT NET OF RETURNS	447,765
OTHER DILUTION ITEMS	
Dilution On Returns / Melt Loss	-
	<u>-</u>
OTHER INCOME	
Royalty Income	-
REVISED GROSS PROFIT	447,765

	11/1/18 - 11/30/18
SELLING EXPENSES	
Travel - Fare	-
Travel - Lodging	-
Travel - Meals & Entertainment	-
Show Expenses	-
	-

SALARIES & P/R TAXES

Salaries - Accounting	10,210
Salaries - Administration	3,742
Salaries - Diamonds	7,692
Salaries - Dist. & Operations	9,492
Salaries - Sales	24,962
Salaries - Merchandising	-
Bonus	-
Back-Office Expenses	2,040
Outside Payroll Service	61
Temp Help	-
Medicare - Emp Contribution	824
Social Sec. - Emp. Cont.	618
Federal Unemployment	-
401k Fees	1,462
NY SUI / MTA Tax	354
Group Insurance	11,742
Workman's Comp. Insurance	-
Insurance - Others (Emp.)	378
	73,577

GENERAL & ADMIN EXP.

Insurance - Commercial Pkg.	
Rent	35,288
Utilities	-
Dues & Sub.	-
Stationery & Supplies	1,105
Telephone Expenses	1,674
Bank Charges	14
Miscellaneous Exp.	-
Storage Expenses	-
Insurance - Block Policy	-
Security Exp	2,297
Legal Fees	209,122
Accounting Fees	-
Professional Fees - Other	58,440
Omni Management Fee	33,504
Marketing	-
Computer Expenses	1,530
Cleaning, Repairs & Maintenance	-
License & Fees	-
Provision for Bad Debts	-
	342,974

	<u>11/1/18 - 11/30/18</u>
TOTAL EXP. BEFORE INT & DEP	416,552
EBIT	31,213
DEPRECIATION & AMORT.	
Depreciation - Comp. Equip.	250
Depreciation - Software	311
Depreciation - F & F	72
Depreciation - Displays	4,561
Amort. Goodwill	28,000
	<u>33,194</u>
Interest Expenses	(2,919)
HSBC Line Fees	-
	<u>(2,919)</u>
Loss on Sale	-
NET LOSS BEFORE TAXES	939
CORPORATE TAXES	
Provision for Taxes - Other States	-
Provision for Federal	-
Provision for NYS	-
Provision for NYC	-
Deferred Taxes - Long Term	-
	<u>-</u>
NET LOSS	939

FANTASY, INC.
INCOME STATEMENT
FOR THE PERIOD (11/1/18 - 11/30/18)

	11/1/18 - 11/30/18
SALES	
Sales - Regular	-
Sales - Diamonds	-
	<hr/>
	-
COST OF GOODS SOLD	
COGS - Regular	-
Chargebacks	-
Royalty Expenses	-
Advertising Co-Op. / Marketing	-
Markdown Allowance	-
Anticipation Expenses	-
COGS - Diamonds	-
Shipping Exp / Freight	-
Outside Labor	-
Repairs	-
Other	-
	<hr/>
	-
GROSS PROFIT	-
Returns - Regular	-
	<hr/>
	-
COGS - Regular / Returns	
	<hr/>
	-
NET SALES	-
COGS - NET SALES	-
GROSS PROFIT NET OF RETURNS	-
REVISED GROSS PROFIT	-
SELLING EXPENSES	
Travel & Entertainment	-
	<hr/>
	-

FANTASY, INC.
INCOME STATEMENT
FOR THE PERIOD (11/1/18 - 11/30/18)

11/1/18 -
11/30/18

SALARIES & P/R TAXES

Salaries - Accounting	-
Salaries - Administration	-
Salaries - Local Production	-
Salaries - Operations	-
Salaries - Product Development	-
Salaries - Sales	-
Payroll Taxes	-

-

GENERAL & ADMIN EXP.

Rent	-
Bank Charges	-
Legal Fees	-
Interest Expense	7,113
Misc	-
Provision for Bad Debts	-

7,113

TOTAL EXP. BEFORE INT & DEP	7,113
EBIT	(7,113)
Loss due to Inventory Adjustment	(503,740)
NET LOSS BEFORE TAXES	(510,852)
NET LOSS	(510,852)

	11/1/18 - 11/30/18	November Groupings	
SALES			
Sales - Regular	29,000		
Sales - Memo Reporting	1,517,447		
Sales - Closeouts	-		
Sales - Diamonds	-		
	<u>1,546,447</u>	<u>1,546,447</u>	Gross Sales
		-	Returns and Allowances
		<u>1,546,447</u>	Net Sales
COST OF GOODS SOLD			
COGS - Regular	1,097,986	<u>15,030,268</u>	Beginning Inventory
COGS - Memo Reporting	-	-	Purchases
COGS - Closeouts	-	-	Direct Labor
COGS - Diamonds	-	-	Writeoff of Inventory - Fantasy
Royalty Expenses	-	-	Appraisal Fees
Advertising Co-Op.	-	-	Freight In
Markdowns & Allowances	-	(36,573)	Other Cost of Sales
Chargeback Write-Off	-	<u>(13,441,650)</u>	Ending Inventory
Appraisal Fees	-		
Shipping Exp	(74)	1,552,045	Cost of Goods Sold
Purchase - Freight	-		
GemEx - Grading	-	(5,598)	Gross Profit
Salaries - Navy	-		
Selling Commissions	-		
Display Cases, Trays & Boxes	-	-	Show Expense
Labels & Tags	-	-	Travel & Entertainment
Anticipation Expenses	-		
EDI Services	-	56,098	Selling Salaries
Vendor Portal Charges	-	-	Selling Commissions
Outside Labor	-	-	Prov bad debt
Repairs	770	-	Advertising & Marketing Expense
Other	-	(74)	Shipping Expense
	<u>1,098,682</u>	<u>-</u>	Royalty Expenses
		56,023	Selling Expense
GROSS PROFIT	447,765		Office Salaries
Returns - Regular	-	295,068	Professional Fees
	-	28,633	Depreciation and Amortization
		35,288	Rent
COGS - Regular / Returns	-	1,530	Computer Expenses
	-	2,040	Back Office Expense
		27,506	Vault Monitors
		1,796	Payroll Taxes
NET SALES	1,546,447	11,742	Employee Benefits
COGS - NET SALES	1,098,682	378	Insurance
		4,925	Office Expenses
GROSS PROFIT NET OF RETURNS	447,765	<u>1,674</u>	Telephone Expenses
		410,581	G&A
OTHER DILUTION ITEMS			
		14	Bank Charges
Dilution On Returns / Melt Loss	-	4,193	Interest Expense

	11/1/18 - 11/30/18	November	
OTHER INCOME			
Royalty Income	-	-	Bank Attorney Fees
		33,504	Omni Management Fee
REVISED GROSS PROFIT	447,765	-	Director Fee
		-	CRO
		63,073	US Trustee
SELLING EXPENSES		-	V Discovery
		-	Federal & State Taxes
Travel - Fare	-		
Travel - Lodging	-		
Travel - Meals & Entertainment	-		
Show Expense	-		
		(572,987)	Net Loss

SALARIES & P/R TAXES

Salaries - Accounting	10,210
Salaries - Administration	3,742
Salaries - Local Production	-
Salaries - Diamonds	7,692
Salaries - Dist. & Operations	9,492
Salaries - Sales	24,962
Salaries - Product Development	-
Salaries - Merchandising	-
Bonus	-
Back-Office Expenses	2,040
Outside Payroll Service	61
Temp Help	-
Medicare - Emp Contribution	824
Social Sec. - Emp. Cont.	618
Federal Unemployment	-
401k Fees	1,462
NY SUI / MTA Tax	354
Group Insurance	11,742
Workman's Comp. Insurance	-
Insurance - Others (Emp.)	378
	73,577

11/1/18 -
11/30/18

November

GENERAL & ADMIN EXP.

Insurance - Commercial Pkg.	-
Rent	35,288
Utilities	-
Dues & Sub.	-
Stationery & Supplies	1,105
Telephone Expenses	1,674
Bank Charges	14
Miscellaneous Exp.	-
Storage Expenses	-
Insurance - Block Policy	-
Security Exp	2,297
Legal Fees	209,122
Accounting Fees	-
Professional Fees - Other	58,440
Omni Management Fee	33,504
Marketing	-
Computer Expenses	1,530
Cleaning, Repairs & Maintenance	-
License & Fees	-
	342,974

Loss on Sale **503,740**

TOTAL EXP. BEFORE INT & DEP 920,291

EBIT (472,526)

DEPRECIATION & AMORT.

Depreciation - Comp. Equip.	250
Depreciation - Software	311
Depreciation - F & F	72
Depreciation - Displays	4,561
Amort. Goodwill	28,000
	33,194

Interest Expenses 4,193

Provision for Bad Debt -

HSBC Line Fees -

NET LOSS BEFORE TAXES (509,914)

CORPORATE TAXES

Provision for Taxes - Other States	-
Provision for Federal	-
Provision for NYS	-
Provision for NYC	-
Deferred Taxes - Long Term	-
	-

NET LOSS (509,914)

FIRESTAR DIAMOND, INC.

**BALANCE SHEET (INCLUDES INTERCOMPANY BALANCE WITH FANTASY INC)
FOR THE PERIOD (11/1/18 - 11/30/18)**

	<u>11/30/2018</u>
CURRENT ASSETS	
Cash - HSBC Bank	12,723
Cash - AR Account	1,661,704
Cash - Payroll Account	10,417
Cash - IDB Bank	1
Petty Cash	3,505
Accounts Receivables	6,309,892
AR - Others	(1,293)
Allowance for Bad Debts	(7,546)
Prepaid Expenses	150,345
Prepaid Insurance	20,831
Prepaid Federal	-
Prepaid State Taxes	-
Prepaid City Taxes	-
Prepaid Show Expenses	-
Prepaid Other Taxes	16,938
Prepaid Royalty	(357)
	<u>8,177,161</u>

OTHER ASSETS

Due from FGI - CP	(59,593)
Deferred Tax Asset - Short & Long Term	107,000
Loans & Exchanges	2,335,132
Investment in Subsidiary	250,000
Deposits	(72,001)
	<u>2,560,538</u>

INVENTORY

Inventory - Finished Goods	7,212,882
Inventory - Memo Consignment	2,139,189
Inventory - Sales Line	-
Inventory - Diamonds	-
Inventory - Vendors	-
Inventory - Reserve For Obsolete Inventory	-
	<u>9,352,071</u>

FIXED ASSETS

Machinery & Equipment	279,061
Computer Equipment	271,401
Software	2,198,916
Furniture & Fixtures	489,686
Leasehold Improvements	480,116
Trademark	40,221
Prepaid Displays	583,515
Goodwill	3,361,388
	<u>7,704,303</u>

FIRESTAR DIAMOND, INC.

**BALANCE SHEET (INCLUDES INTERCOMPANY BALANCE WITH FANTASY INC)
FOR THE PERIOD (11/1/18 - 11/30/18)**

	<u>11/30/2018</u>
Prov. For Dep. - M & E	(267,422)
Prov. For Dep. - Comp. Equip.	(264,282)
Prov. For Dep. - Software	(2,172,489)
Prov. For Dep. - F & F	(423,356)
Prov. For Dep. - LHI	(223,710)
Prov. For Dep. - Displays	(483,178)
Prov. For Amort. - Trademark / Goodwill	(1,524,500)
	<u>(5,358,938)</u>
NET FIXED & INTANGIBLES	2,345,365
TOTAL ASSETS	22,435,135
CURRENT LIABILITIES	
Accounts Payable	26,232,867
Accrued Expenses	413,733
Accrued Professional Fees	1,323,106
Accrued Payroll	112,827
Accrued Advertising	720,714
Accrued Interest Payable - Bank	-
Accrued Interest Payable - Others	-
Accrued Commissions - Others (Prepaid	
Commissions for June for JP - Verityj)	(12,500)
Accrued Disability	577
401k Payable	(2,007)
	<u>28,789,316</u>
LOANS PAYABLE	
Loans Payable - HSBC	-
Loans Payable - IDB	-
Deferred Taxes - Long Term	670,000
Sub-Debt - Synergies Corp.	7,941,500
Sub-Debt - Firestar Holdings Ltd - HK	4,058,500
	<u>12,670,000</u>
CAPITAL ACCOUNT	
Common Stock	110
Paid In Capital	4,705,790
Retained Earnings	(23,731,020)
Net Income / (Loss)	939
	<u>(19,024,181)</u>
TOTAL LIABILITIES & RETAINED EARNINGS	22,435,135

FANTASY, INC.
BALANCE SHEET (INCLUDES INTERCOMPANY
BALANCE WITH FIRESTAR DIAMOND INC)
FOR THE PERIOD (11/1/18 - 11/30/18)

	<u>11/30/2018</u>
CURRENT ASSETS	
Cash In Bank	1,208,947
Prepaid Expenses	
Accounts Receivables	2,059,147
Allowance for Chargebacks	(3,397)
	<u>3,264,698</u>
INVENTORY	
Inventory - Finished Goods	3,876,983
Inventory - Memo Consignment	212,596
Inventory - Sales Line	-
Inventory - Diamonds	-
Inventory - Vendors	-
Inventory - Reserve	-
	<u>4,089,579</u>
TOTAL ASSETS	<u>7,354,277</u>
CURRENT LIABILITIES	
Accounts Payable	5,808,330
Accrued Expenses - FSI	2,240
Accrued Advertising	104,922
	<u>5,915,492</u>
LOANS PAYABLE	
Loans Payable - HSBC	-
Loans Payable - IDB	-
	<u>-</u>
CAPITAL ACCOUNT	
Common Stock	100
Paid In Capital	249,900
Retained Earnings	1,699,637
Net Income / (Loss)	(510,852)
	<u>1,438,785</u>
TOTAL LIABILITIES & RETAINED EARNINGS	<u>7,354,277</u>

	11/30/2018	INTERCOMPANY ELIMINATIONS	CONSOLIDATED 11/30/18	Groupings
CURRENT ASSETS				
Cash - HSBC Bank	1,221,671		1,221,671	2,897,298 Cash
Cash - AR Account	1,661,704		1,661,704	
Cash - Payroll Account	10,417		10,417	
Cash - IDB Bank	1		1	
Petty Cash	3,505		3,505	
Accounts Receivables	8,369,040	(125,656)	8,243,384	8,232,441 A/R
AR - Others (Related Parties)	(1,293)		(1,293)	
Allowance for Bad Debts / Chargebacks	(10,943)		(10,943)	
Prepaid Expenses	150,345		150,345	
Prepaid Insurance	20,831		20,831	
Prepaid Federal	-		-	
Prepaid State Taxes	-		-	
Prepaid City Taxes	-		-	
Prepaid Show Expenses	-		-	
Prepaid Other Taxes	16,938		16,938	
Prepaid Royalty	(357)		(357)	200,257 Prepaid Expenses
	11,441,859		11,316,203	11,329,996 Total Current Assets
OTHER ASSETS				
Due from FGI - CP (Related Party)	(59,593)		(59,593)	2,274,246 Amount due from Insiders
Deferred Tax Asset - Short & Long Term	107,000		107,000	
Loans & Exchanges (Related Parties)	2,335,132		2,335,132	
Investment in Subsidiary	250,000	(250,000)	-	
Deposits	(72,001)		(72,001)	1,912,107 Other Assets
	2,560,538		2,310,538	
INVENTORY				
Inventory - Finished Goods	11,089,865		11,089,865	
Inventory - Memo Consignment	2,351,785		2,351,785	
Inventory - Sales Line	-		-	
Inventory - Diamonds	-		-	
Inventory - Vendors	-		-	
Inventory - Reserve For Obsolete Inventory	-		-	
	13,441,650		13,441,650	13,441,650 Inventory
FIXED ASSETS				
Machinery & Equipment	279,061		279,061	279,061 Machinery & Equipment

	11/30/2018	INTERCOMPANY ELIMINATIONS	CONSOLIDATED 11/30/18	Groupings
Computer Equipment	271,401		271,401	3,543,517 Furniture, Fixtures and Office Equipment
Software	2,198,916		2,198,916	
Furniture & Fixtures	489,686		489,686	
Leasehold Improvements	480,116		480,116	480,116 Leasehold Improvements
Trademark	40,221		40,221	
Prepaid Displays	583,515		583,515	
Goodwill	3,361,388		3,361,388	
	<u>7,704,303</u>		<u>7,704,303</u>	
Prov. For Dep. - M & E	(267,422)		(267,422)	(3,834,438) Accumulated Depreciation
Prov. For Dep. - Comp. Equip.	(264,282)		(264,282)	
Prov. For Dep. - Software	(2,172,489)		(2,172,489)	
Prov. For Dep. - F & F	(423,356)		(423,356)	
Prov. For Dep. - LHI	(223,710)		(223,710)	
Prov. For Dep. - Displays	(483,178)		(483,178)	
Prov. For Amort. - Trademark / Goodwill	(1,524,500)		(1,524,500)	
	<u>(5,358,938)</u>		<u>(5,358,938)</u>	
NET FIXED & INTANGIBLES	2,345,365		2,345,365	
TOTAL ASSETS	29,789,412	(375,656)	29,413,756	29,426,256 Total Assets
CURRENT LIABILITIES				
Accounts Payable	32,041,197	(125,656)	31,915,541	
Accrued Expenses	415,974		415,974	1,145,420 Accrued Expenses
				96,189 Deferred Rent
Accrued Professional Fees	1,323,106		1,323,106	1,323,106 Post Petition Accrued Professional Fees
Accrued Advertising	825,635		825,635	
Accrued Commissions - Others (Prepaid Commissions for May & June for JP - Verity))	(12,500)		(12,500)	
Accrued Payroll	112,827		112,827	112,827 Accrued Payroll
Accrued Disability	577		577	(1,430) Other Post Petition Liabilities
401k Payable	(2,007)		(2,007)	
Accrued Interest Payable - Bank	-		-	- Secured Interest (Post)
Accrued Interest Payable - Others	-		-	
	<u>34,704,808</u>		<u>34,579,152</u>	43,915,541 Unsecured Debt

	11/30/2018	INTERCOMPANY ELIMINATIONS	CONSOLIDATED 11/30/18	Groupings
LOANS PAYABLE				
				- Insiders (Included in Accrued Payroll)
Loans Payable - HSBC	-		-	
Loans Payable - IDB	-		-	- Pre-Petition Secured Debt
Deferred Taxes - Long Term	670,000		670,000	670,000 Deferred Taxes - Long term
Sub-Debt - Synergies Corp.	7,941,500		7,941,500	
Sub-Debt - Firestar Holdings Ltd - HK	4,058,500		4,058,500	
	<u>12,670,000</u>		<u>12,670,000</u>	
				47,261,652
CAPITAL ACCOUNT				
Common Stock	210	(100)	110	110 Capital Stock
Paid In Capital	4,955,690	(249,900)	4,705,790	4,705,790 Additional Paid In Capital
Retained Earnings	(22,031,383)		(22,031,383)	(22,541,296) Retained Earnings
Net Income / (Loss)	(509,914)		(509,914)	
	<u>(17,585,396)</u>	<u>(250,000)</u>	<u>(17,835,396)</u>	
TOTAL LIABILITIES & RETAINED EARNINGS	29,789,412	(375,656)	29,413,756	29,426,256

Firestar Diamond Inc / Fantasy Inc

Consolidated Post-Petition A/P

As of 11/30/18

By Vendor

Firestar Diamond, Inc.

Vendor	Balance Due	Current	Up to 30 Days	31-60 Days	Over 60 Days
Omni Management	4,703	4,703	-	-	-
V DISCOVERY	14,375	-	9,565	9,810	(5,000)
IBM CORPORATION	1,125	-	-	-	1,125
AMTRUST NORTH AMERICA, INC	9,070	-	-	-	9,070
INTERNATIONAL GEMOLOGICAL	(383)	95	-	-	(477)
I & C CREATION JEWELRY LLC	1,765	10	-	-	1,755
GXS	392	-	-	-	392
Totals	31,048	4,808	9,565	9,810	6,865

Fantasy, Inc.

Vendor	Balance Due	Current	Up to 30 Days	31-60 Days	Over 60 Days
ADWAR CASTING CO., LTD	(1,167)	-	-	-	(1,167)
DELSTAR USA LLC	32,636	-	-	-	32,636
DIAGOLD CREATION PVT. LTD.	262	-	-	-	262
FEDERAL EXPRESS CORP	3,271	-	-	-	3,271
FREMADA GOLD INC.	1,286	-	-	-	1,286
GUILD FACET	(904)	-	-	-	(904)
I & C CREATION JEWELRY LLC	5	-	-	-	5
INTERNATIONAL GEMOLOGICAL	1,020	-	-	-	1,020
MALCA-AMIT USA, LLC	6,982	-	-	-	6,982
NATIONAL CHAIN GROUP	283	-	-	-	283
TJS	331	-	-	-	331
Totals	44,005	-	-	-	44,005
Combined Totals	75,053	4,808	9,565	9,810	50,870

P.O. Box 1393
Buffalo, NY 14240-1393

Questions?
Call 1.877.472.2249
TTY 1.800.898.5999
us.hsbc.com
Or write:
HSBC
P.O. Box 9
Buffalo, New York 14240

FIRESTAR DIAMOND INC - DEBTOR-IN-
POSSESSION
A-R ACCOUNT
592 5TH AVE
FL 3
NEW YORK NY 100364707

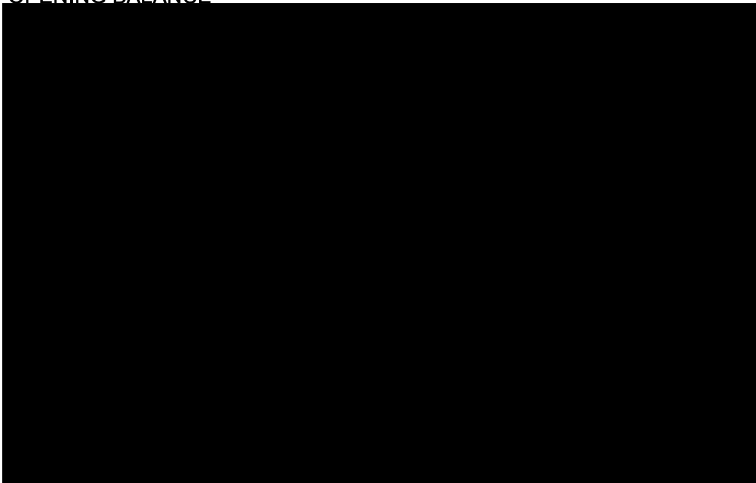
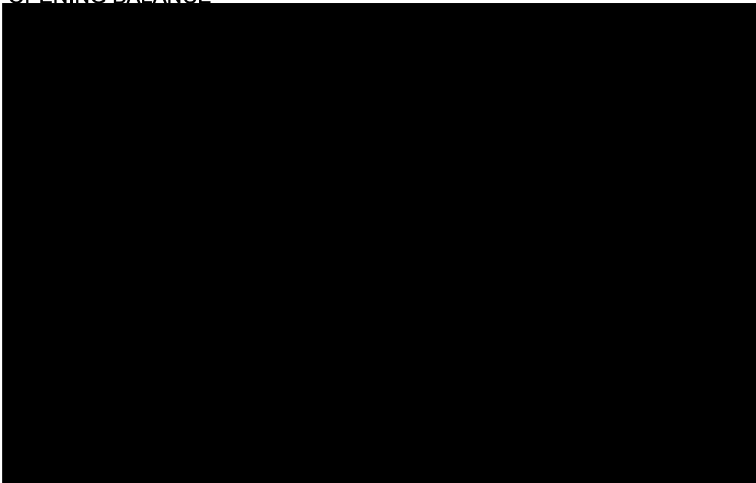

HSBC CORP ANALYZED

ACCOUNT NUMBER  3004

STATEMENT PERIOD 11/01/18 TO 11/30/18

*FIRESTAR DIAMOND INC - DEBTOR-IN-
POSSESSION
A-R ACCOUNT*

BEGINNING BALANCE	\$3,959,548.56
DEPOSITS & OTHER ADDITIONS	\$2,102,316.40
WITHDRAWALS & OTHER SUBTRACTIONS	\$4,399,391.12
ENDING BALANCE	\$1,662,473.84

DATE POSTED	DESCRIPTION OF TRANSACTIONS	DEPOSITS & OTHER ADDITIONS	WITHDRAWALS & OTHER SUBTRACTIONS	BALANCE
11/01/18	OPENING BALANCE			\$3,959,548.56
11/01/18			153,849.25	\$3,805,699.31
		967,290.98		\$4,772,990.29
			15,965.07	\$4,757,025.22
			116,014.37	\$4,641,010.85
11/02/18		140,000.00		\$4,781,010.85
			71,160.98	\$4,709,849.87
	Check #28707		387.48	\$4,709,462.39
	Check #28706		4,162.12	\$4,705,300.27
11/05/18		1,821.07		\$4,707,121.34

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Please examine your statement at once.

If you change your address, please notify us of your new address.

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			245,836.84	\$4,461,284.50
			1,576.98	\$4,459,707.52
			571,846.57	\$3,887,860.95
			30,610.09	\$3,857,250.86
			418,615.00	\$3,438,635.86
	Check #28701		1,320.00	\$3,437,315.86
	Check #28708		400.00	\$3,436,915.86
11/06/18			326,009.73	\$3,110,906.13
			554,908.00	\$2,555,998.13
11/08/18	Check #28713		1,883.42	\$2,554,114.71
11/09/18	Check #28719		58,440.00	\$2,495,674.71
11/13/18	Check #28716		1,104.81	\$2,494,569.90
			1,250.00	\$2,493,319.90
			1,337,894.41	\$1,155,425.49
	Check #28714		8,708.08	\$1,146,717.41
11/14/18	CASH DISBURSEMENT		43.26	\$1,146,674.15
	MMA30485038			
	Check #28718		996.40	\$1,145,677.75
			173,767.62	\$971,910.13
			111,873.38	\$860,036.75
			67,008.87	\$793,027.88
11/15/18	Check #28717		35,287.88	\$757,740.00
11/16/18	CASH DISBURSEMENT		1,674.40	\$756,065.60
11/19/18	CORP TRADE PAYMENT	85,716.75		\$841,782.35
	CASH CONCENTRATION	127,064.19		\$968,846.54
	CASH CONCENTRATION	574.89		\$969,421.43
			29,908.66	\$939,512.77
11/20/18		433,336.00		\$1,372,848.77
		29,000.00		\$1,401,848.77
11/21/18	CASH DISBURSEMENT		17.96	\$1,401,830.81
	Check #28720		355.00	\$1,401,475.81
	DEPOSIT	280,143.21		\$1,681,619.02
	DEPOSIT	12,060.57		\$1,693,679.59
11/23/18		1.35		\$1,693,680.94
			1,530.00	\$1,692,150.94

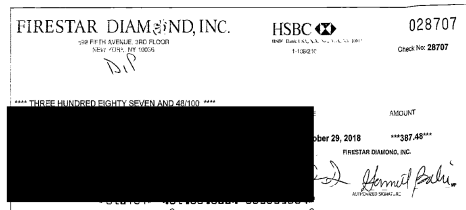
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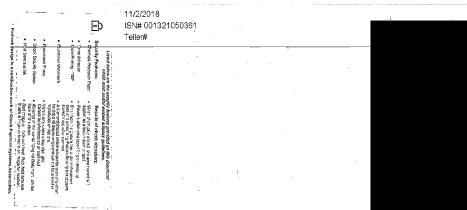
11/26/18		48,559.00	\$1,643,591.94
		1,459.13	\$1,642,132.81
	Check #28721	2,226.21	\$1,639,906.60
11/27/18	Check #28722	1,265.00	\$1,638,641.60
11/28/18		13.16	\$1,638,628.44
11/30/18		25,307.39	\$1,663,935.83
		1,461.99	\$1,662,473.84
11/30/18	ENDING BALANCE		\$1,662,473.84

All deposited items are credited subject to final payment.

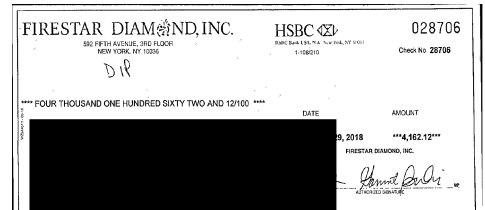
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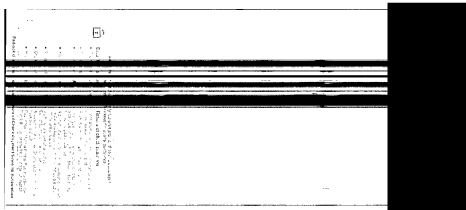
Check: 28707 Date: 11/2/18 Paid: 387.48



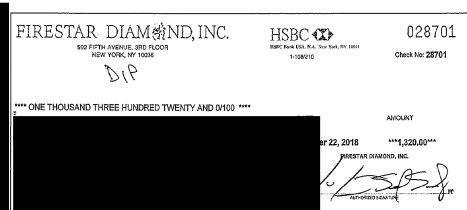
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Check: 28706 Date: 11/2/18 Paid: 4,162.12



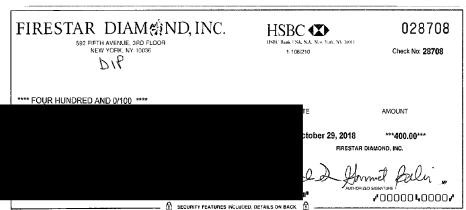
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Check: 28701 Date: 11/5/18 Paid: 1,320.00



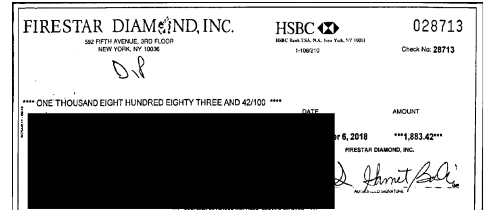
Back of check 28701



Check: 28708 Date: 11/5/18 Paid: 400.00



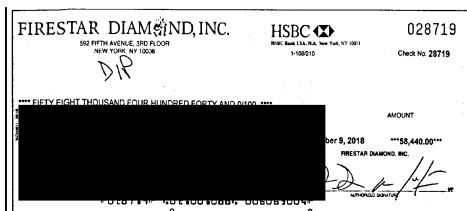
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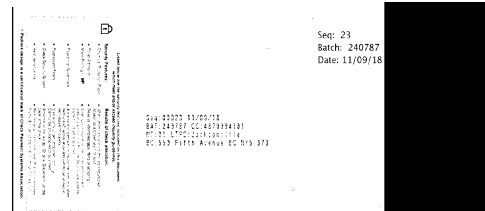
Check: 28713 Date: 11/8/18 Paid: 1,883.42



Back of check 28713



Check: 28719 Date: 11/9/18 Paid: 58,440.00



Back of check 28719

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CHECK IMAGE ACTIVITY

FIRESTAR DIAMOND, INC. HSBC 028716
552 FIFTH AVENUE, 3RD FLOOR NEW YORK, NY 10036
Check No: 28716
DATE: 11/13/18 AMOUNT: \$1,104.81
PAY TO THE ORDER OF FIRESTAR DIAMOND, INC.
D. Hamet Salvi

Check: 28716 Date: 11/13/18 Paid: 1,104.81

Back of check 28716

FIRESTAR DIAMOND, INC. HSBC 028714
552 FIFTH AVENUE, 3RD FLOOR NEW YORK, NY 10036
Check No: 28714
DATE: 11/13/18 AMOUNT: \$8,708.08
PAY TO THE ORDER OF FIRESTAR DIAMOND, INC.
D. Hamet Salvi

Check: 28714 Date: 11/13/18 Paid: 8,708.08

Back of check 28714

FIRESTAR DIAMOND, INC. HSBC 028718
552 FIFTH AVENUE, 3RD FLOOR NEW YORK, NY 10036
Check No: 28718
DATE: 11/14/18 AMOUNT: \$996.40
PAY TO THE ORDER OF FIRESTAR DIAMOND, INC.
D. Hamet Salvi

Check: 28718 Date: 11/14/18 Paid: 996.40

Back of check 28718

FIRESTAR DIAMOND, INC. HSBC 028717
552 FIFTH AVENUE, 3RD FLOOR NEW YORK, NY 10036
Check No: 28717
DATE: 11/15/18 AMOUNT: \$35,287.88
PAY TO THE ORDER OF FIRESTAR DIAMOND, INC.
D. Hamet Salvi

Check: 28717 Date: 11/15/18 Paid: 35,287.88

Back of check 28717

FIRESTAR DIAMOND, INC. HSBC 028720
552 FIFTH AVENUE, 3RD FLOOR NEW YORK, NY 10036
Check No: 28720
DATE: 11/21/18 AMOUNT: \$355.00
PAY TO THE ORDER OF FIRESTAR DIAMOND, INC.
D. Hamet Salvi

Check: 28720 Date: 11/21/18 Paid: 355.00

Back of check 28720

FIRESTAR DIAMOND, INC. HSBC 028721
552 FIFTH AVENUE, 3RD FLOOR NEW YORK, NY 10036
Check No: 28721
DATE: 11/26/18 AMOUNT: \$2,226.21
PAY TO THE ORDER OF FIRESTAR DIAMOND, INC.
D. Hamet Salvi

Check: 28721 Date: 11/26/18 Paid: 2,226.21

Back of check 28721

FIRESTAR DIAMOND, INC. HSBC 028722
552 FIFTH AVENUE, 3RD FLOOR NEW YORK, NY 10036
Check No: 28722
DATE: 11/27/18 AMOUNT: \$1,265.00
PAY TO THE ORDER OF FIRESTAR DIAMOND, INC.
D. Hamet Salvi

Check: 28722 Date: 11/27/18 Paid: 1,265.00

Back of check 28722

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IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

Electronic transfers (called transfers below) means a) deposits, withdrawals, or payments made at an ATM or store terminal, b) bill payer transfers
c) all other electronic transfers (e.g., payroll deposits, Social Security deposits, insurance payments, etc.).

If you think your statement or receipt is wrong, or if you need more information about a transfer on the statement or receipt, TELEPHONE US OR
WRITE TO US AS SOON AS YOU CAN – USE THE TELEPHONE NUMBER OR ADDRESS ON THE FRONT OF THIS STATEMENT.

We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- (1) Tell us your name and account number (if any).
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We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes to complete our investigation.

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P.O. Box 9
Buffalo, New York 14240

FIRESTAR DIAMOND INC - DEBTOR-IN-
POSSESSION
592 5TH AVE
FL 3
NEW YORK NY 100364707

HSBC CORP ANALYZED

ACCOUNT NUMBER [REDACTED] 6799

STATEMENT PERIOD 11/01/18 TO 11/30/18

*FIRESTAR DIAMOND INC - DEBTOR-IN-
POSSESSION*

BEGINNING BALANCE	\$10,417.46
DEPOSITS & OTHER ADDITIONS	\$0.00
WITHDRAWALS & OTHER SUBTRACTIONS	\$0.00
ENDING BALANCE	\$10,417.46

DATE POSTED	DESCRIPTION OF TRANSACTIONS	DEPOSITS & OTHER ADDITIONS	WITHDRAWALS & OTHER SUBTRACTIONS	BALANCE
11/01/18	OPENING BALANCE			\$10,417.46
11/30/18	ENDING BALANCE			\$10,417.46

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FIRESTAR DIAMOND INC - DEBTOR-IN-
POSSESSION
OPERATING ACCOUNT
592 5TH AVE
FL 3
NEW YORK NY 100364707


HSBC CORP ANALYZED

ACCOUNT NUMBER  9209

STATEMENT PERIOD 11/01/18 TO 11/30/18

*FIRESTAR DIAMOND INC - DEBTOR-IN-
POSSESSION
OPERATING ACCOUNT*

BEGINNING BALANCE	\$15,093.30
DEPOSITS & OTHER ADDITIONS	\$0.00
WITHDRAWALS & OTHER SUBTRACTIONS	\$2,369.93
ENDING BALANCE	\$12,723.37

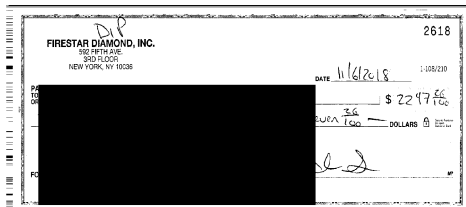
DATE POSTED	DESCRIPTION OF TRANSACTIONS	DEPOSITS & OTHER ADDITIONS	WITHDRAWALS & OTHER SUBTRACTIONS	BALANCE
11/01/18	OPENING BALANCE			\$15,093.30
11/08/18	Check #2618		2,297.26	\$12,796.04
11/09/18	Check #2620		15.00	\$12,781.04
11/16/18			57.67	\$12,723.37
11/30/18	ENDING BALANCE			\$12,723.37

All deposited items are credited subject to final payment.

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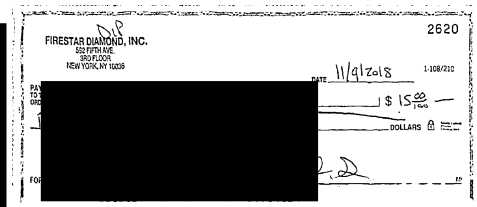
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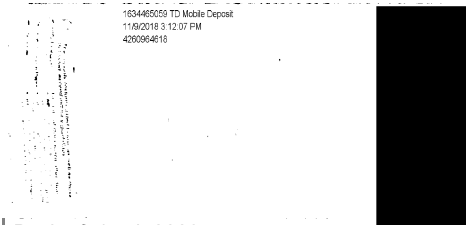
Check: 2618 Date: 11/8/18 Paid: 2,297.26

303711 2000041650237 110818
CR TO ACCT OF PAYEE/ABS OF ENDORSE GTD WFBMANY

Back of check 2618



Check: 2620 Date: 11/9/18 Paid: 15.00



Back of check 2620

For Consumer Accounts Only:

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MEMBER FDIC

ISRAEL DISCOUNT BANK OF NEW YORK
MAIN OFFICE (212) 551-8500
511 FIFTH AVENUE
NEW YORK, NY 10017

11/30/18
PAGE 1

GROUP NUMBER:
ACCOUNT NUMBER:

7918.JSS1694960129.01.01.1024
FIRESTAR DIAMOND INC
DEBTOR IN POSSESSION
592 FIFTH AVENUE 3RD FLOOR
NEW YORK
NY 10036-4707

STATEMENT CYCLE: 30 Days
OFFICER CODE: 045

CHECKS ENCLOSED: 0

Regular Checking	STATEMENT SUMMARY	CURRENCY: US DOLLAR (USD)
	PREVIOUS BALANCE AS OF 10/31/18	26.38
	+DEPOSITS/CREDITS 0	.00
	+Items within deposits 0	
	+INTEREST EARNED	.00
	-CHECKS/DEBITS 0	.00
	-SERVICE CHARGES	25.00
	-ATM withdrawals 0	.00
	-POS withdrawals 0	.00
	-INTEREST WITHHELD	.00
	-ACA/TOD FINANCE CHARGES	.00
	ENDING BALANCE AS OF 11/30/18	1.38

DATE	DESCRIPTION	DEBITS	CREDITS	BALANCE
	BEGINNING BALANCE			26.38
11-30	SERVICE CHARGE	25.00		1.38
	ENDING BALANCE			1.38

TOTAL NUMBER OF PAGES - 1

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Or write:
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P.O. Box 9
Buffalo, New York 14240

FANTASY INC - DEBTOR-IN-POSSESSION
592 5TH AVE
FL 3
NEW YORK NY 100364707


HSBC CORP ANALYZED

ACCOUNT NUMBER  9441

STATEMENT PERIOD 11/01/18 TO 11/30/18

FANTASY INC - DEBTOR-IN-POSSESSION

BEGINNING BALANCE	\$3,119,950.40
DEPOSITS & OTHER ADDITIONS	\$0.00
WITHDRAWALS & OTHER SUBTRACTIONS	\$1,911,003.09
ENDING BALANCE	\$1,208,947.31

DATE POSTED	DESCRIPTION OF TRANSACTIONS	DEPOSITS & OTHER ADDITIONS	WITHDRAWALS & OTHER SUBTRACTIONS	BALANCE
11/01/18	OPENING BALANCE			\$3,119,950.40
11/13/18			1,570,082.07	\$1,549,868.33
			340,921.02	\$1,208,947.31
11/30/18	ENDING BALANCE			\$1,208,947.31

All deposited items are credited subject to final payment.

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Check: Date: 11/13/18 Paid: 340,921.02

HSBC 

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